

ORIGINAL

KOBAYASHI, SUGITA & GODA

Lex R. Smith 3485-0

Thomas H. Yee 7344-0

First Hawaiian Center

999 Bishop Street, Suite 2600

Honolulu, Hawaii 96813

Telephone No. (808) 539-8700

Facsimile No. (808) 539-8799

Email: lrs@ksglaw.com

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UNITED STATES DISTRICT COURT
DISTRICT OF HAWAII

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KIRKLAND & ELLIS LLP

Michael E. Baumann (CA Bar No. 145830)

Erin N. Brady (CA Bar No. 215038)

777 South Figueroa Street

Los Angeles, CA 90017

Telephone No. (213) 680-8400

Facsimile No. (213) 680-8500

Email: mbaumann@kirkland.com

Counsel for Defendant,

POST CONFIRMATION TRUST

IN THE UNITED STATES DISTRICT COURT

FOR THE DISTRICT OF HAWAII

WAYNE BERRY, a Hawaii citizen,

Plaintiff,

vs.

HAWAIIAN EXPRESS SERVICE,
INC., a California corporation, et al.,

Defendants.

) CIVIL NO. CV03-00385 SOM-LEK
) (Copyright)

) Defendant Post-Confirmation Trust's
) Ninth Circuit Court Rule 3-2
) Representation Statement

Defendant Post-Confirmation Trust's
Ninth Circuit Court Rule 3-2 Representation Statement

Kirkland & Ellis LLP and Kobayashi Sugita & Goda represent the Post-Confirmation Trust (the "PCT")¹ defendant, appellee and cross-appellant in this matter. In addition to its representation of the PCT, Kobayashi Sugita & Goda also represents C&S Logistics of Hawaii, LLC, C&S Wholesale Grocers, Inc., C&S Acquisitions, LLC, Richard Cohen, and ES3, LLC (collectively, "C&S"), defendants and appellees in a related Ninth Circuit appeal (06-16199). Kirkland & Ellis LLP does not represent any other party in this matter.

Below are two lists. One identifies all parties to the action below, including terminated parties. The second identifies all parties the PCT expects to participate on appeal, together with the names, addresses, telephone numbers and email addresses of their respective counsel.

I. List of All Parties To The Action Below, Including Terminated Parties.

- Plaintiff:
 - WAYNE BERRY, a Hawaii citizen;

¹ The PCT is a trust created pursuant to the *Debtors' and Official Committee of Unsecured Creditors' Third Amended and Revised Joint Plan of Reorganization of Fleming Companies, Inc. and its Filing Subsidiaries under Chapter 11 of the United States Bankruptcy Code* (the "Plan"), which was approved by the United States Bankruptcy Court for the District of Delaware (Case No. 03-10945 MFW) on July 26, 2004. The PCT is responsible for and has the power to administer certain post-confirmation responsibilities under the Plan, including litigation involving claims by and against Fleming Companies, Inc.

- Defendants:
 - HAWAIIAN EXPRESS SERVICE, INC., a California corporation;
 - H.E.S. TRANSPORTATION SERVICES, INC., a California corporation;
 - CALIFORNIA PACIFIC CONSOLIDATORS, INC., a California corporation;
 - JEFFREY P. GRAHAM and PETER SCHAUL, California citizens;
 - MARK DILLON, TERESA NOA, and BRIAN CHRISTENSEN, Hawaii citizens;
 - FLEMING COMPANIES, INC., an Oklahoma corporation;
 - C & S LOGISTICS OF HAWAII, LLC, a Delaware LLC, C & S WHOLESALE GROCERS, INC., a Vermont corporation; C & S ACQUISITIONS, LLC; RICHARD COHEN, a New Hampshire citizen, ES3, LLC, a Delaware Limited Liability Company;
 - FOODLAND SUPER MARKET, LIMITED, a Hawaii corporation;
 - HAWAII TRANSFER COMPANY, LIMITED, a Hawaii Corporation,;
 - MELVIN PONCE, SONIA PURDY, JUSTIN FUKUMOTO, AFREDDA WAIOLAMA, JACQUELINE RIO, Hawaii citizens;
 - JESSIE GONZALES, LUIZ RODRIGUES, AL PEREZ and PATRICK HIRAYAMA, California citizens;
 - GUIDANCE SOFTWARE, LLC, a California LLC, and MICHAEL GURZI, a California citizen; and
 - ALIX PARTNERS, LLC, a Delaware LLC

II. List of Parties and Counsel Expected to Participate on Appeal

- Wayne Berry:

TIMOTHY J. HOGAN, Esq.
Lynch Ichida Thompson Kim & Hirota
1132 Bishop Street
Honolulu, Hawaii 96813
Tel: (808) 528-9721
tjh@loio.com

- The PCT:

MICHAEL BAUMANN, Esq.
ERIN N. BRADY, Esq.
Kirkland & Ellis LLP
777 South Figueroa Street
Los Angeles, California 90017
Tel: (213) 680-8400
mbaumann@kirkland.com
ebrady@kirkland.com

and

LEX R. SMITH, Esq.
THOMAS YEE, Esq.
Kobayashi Sugita & Goda
First Hawaiian Center
999 Bishop Street, Suite 2600
Honolulu, Hawaii 96813
Tel: (808) 539-8700
lrs@ksglaw.com
thy@ksglaw.com, bls@ksglaw.com

- C&S Logistics of Hawaii, LLC, C&S Wholesale Grocers, Inc., C&S Acquisitions, LLC, Richard Cohen, and ES3, LLC

LEX R. SMITH, Esq.
THOMAS YEE, Esq.
Kobayashi Sugita & Goda
First Hawaiian Center
999 Bishop Street, Suite 2600

Honolulu, Hawaii 96813
Tel: (808) 539-8700
lrs@ksglaw.com
thy@ksglaw.com, bls@ksglaw.com

- Guidance Software, Inc. and Michael Gurzi:

MARGERY BRONSTER, Esq.
REX FUJICHAKU, Esq.
Bronster Crabtree & Hoshibata
1001 Bishop Street, Suite 2300
Pauahi Tower
Honolulu, Hawaii 96813
Tel: (808) 524-5644
mbronster@bchlawnet, audrey@bchlawnet
rfujichaku@bchlawnet, jennifer@bchlawnet


and

VICTOR LIMONGELLI
JOHN PATZAKIS
Guidance Software, Inc.
215 N. Marengo Avenue
Pasadena, California 91101
Tel: (626) 229-9191
victor@guidancesoftware.com
john.patzakis@guidancesoftware.com

- Brian Christensen, Mark Dillon, Teresa Noa, Melvin Ponce, Sonia Purdy, Justin Fukumoto, Alfreda Waiolama, and Jacqueline Rio:

LYLE HOSODA, Esq.
RAINA GUSHIKEN, Esq.
345 Queen Street, Suite 804
Honolulu, Hawaii 96813
Tel: (808) 524-3700
lsh@hosodalaw.com
rpb@hosodalaw.com

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KOBAYASHI, SUGITA & GODA
Lex R. Smith (659-0)
Thomas H. Yee (7344-0)
Suite 2600 First Hawaiian Center
999 Bishop Street
Honolulu, HI 96813
Telephone: (808) 539-8700
Facsimile: (808) 539-8799

and

KIRKLAND & ELLIS LLP
Michael E. Baumann (CA Bar No. 145830)
Erin N. Brady (CA Bar No. 215038)
777 South Figueroa Street
Los Angeles, CA 90017
Telephone: (213) 680-8400
Facsimile: (213) 680-8500

Co-Counsel for the Post Confirmation Trust for
Fleming Companies, Inc.